

# Application

## Financial Assistance: UK



**ICE  
BENEVOLENT  
FUND**

### Step 1

#### Your details

Surname.....

Forename(s).....

Address.....

.....

.....

Postcode.....

Tel No.....

Email.....

Mr/Mrs/Miss/Ms/Other (please state) .....

Nationality.....

Date of Birth.....

ICE Membership Number.....

Status (please tick)

Married

Single

Widowed

Divorced

Separated

Co-habiting

If you are not a member of ICE please state your relationship to the member: .....

#### Your family

Spouse/Partner

Name.....

Date of Birth.....

Children

Name

Date of Birth

Live at Home

FT Education

.....

.....

Yes  No

Yes  No

.....

.....

Yes  No

Yes  No

.....

.....

Yes  No

Yes  No

.....

.....

Yes  No

Yes  No

Other

Name

Date of Birth

Live at Home

FT Education

.....

.....

Yes  No

Yes  No

Please state relationship .....

Do you or your partner own or drive a car? Yes  No

#### Please give a brief reason why you need to apply to the ICE Benevolent Fund

.....

.....

.....

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**Step 2**

**Please tell us about your expenses:**

	Weekly	Monthly	Annually
Mortgage.....	N/A	.....	N/A
Rent.....	.....	.....	N/A
Council Tax.....	N/A	N/A	.....
Water Charges.....	N/A	N/A	.....
Sewerage Charges.....	N/A	N/A	.....
Contents Insurance.....	N/A	N/A	.....
Buildings Insurance.....	N/A	N/A	.....
Endowment Premium (supporting mortgage).....	N/A	.....	N/A
Other Endowment Premium.....	N/A	.....	N/A
Residential/Nursing Home Fees.....	.....	.....	.....
Other essential expenditure (please state).....	.....	.....	.....
.....	.....	.....	.....

**Step 3**

**Please tell us about your income:** include ALL your household income.

	£ Monthly/Annually	Net Income
Net Income – self	.....	.....
Net Income – spouse/partner	.....	.....
Net Income – other household member	.....	.....
Occupational Pension 1	.....	.....
Occupational Pension 2	.....	.....
Other Pensions	.....	.....
All other income e.g. Investment Interest/Savings Interest/Annuities	.....	.....

**Please give the WEEKLY amounts for all your State Benefits**

	£ Self	£ Partner
Income Support	.....	.....
Universal Credit	.....	.....
Job Seekers' Allowance	.....	.....
ESA/Incapacity	.....	.....
Pension Credit	.....	.....
DWP State Retirement Pension	.....	.....
Child Tax Credit	.....	.....
Working Tax Credit	.....	.....
Widows Benefit	.....	.....
Disability Living Allowance/Personal Independence Payment-Care	.....	.....
Disability Living Allowance/Personal Independence Payment-Mobility	.....	.....
Attendance Allowance	.....	.....
Housing Benefit/Mortgage Interest Relief	.....	.....
Council Tax Support	.....	.....
Child Benefit	.....	.....
Carer's Allowance	.....	.....
Other – please state	.....	.....

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## Step 4

### Please tell us about your assets:

What sort of property do you own? E.g. house, flat, bungalow, land	What is the current value of your property?
Main property (home).....	.....
2 <sup>nd</sup> Property.....	.....

List other properties on a separate sheet if necessary

### Please give balances in:

	£ Self	£ Partner
Bank – Current Account.....	.....	.....
Bank – Deposit/Savings Accounts.....	.....	.....
Building Society Accounts.....	.....	.....
Other Savings Accounts	.....	.....
- Post Office.....	.....	.....
- Savings Certificates/Bonds.....	.....	.....
- Premium Bonds.....	.....	.....

### Investments-current value

PEPs, ISAs, TESSAs.....	.....	.....
Stocks and Shares.....	.....	.....
Other.....	.....	.....

## Step 5

### Please tell us about your liabilities:

Please tick whether your mortgage is an endowment  or a repayment

Mortgage (Total Borrowed)	Date	Duration (Years)	Amount Outstanding
.....	.....	.....	.....

### Outstanding Debts (self and partner) e.g. loans, credit cards:

Creditor	Outstanding Balance	Monthly Repayment
.....	.....	.....
.....	.....	.....
.....	.....	.....
.....	.....	.....
.....	.....	.....

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## Step 6

**Please tell us the name and address of your Next of Kin**

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Name.....

Relationship to Applicant.....

Address.....

..... Postcode.....

Tel No.....

Email.....

## Step 7

**Please tell us how you heard about the ICE Benevolent Fund (tick all that apply)**

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Ben Fund Email

Ben Fund newsletter

Ben Fund Website

Ben Fund Letter

Google Search

ICE Email

ICE newsletter

ICE Website

ICE Letter

NCE article

NCE Website

Other (please state).....

## Step 8

**Are you a member of any other Institution or Professional Organisation?**

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Yes  No

If yes, please state which: .....

## Step 9

**Other help**

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Are you, or anyone in your household:

- currently receiving, or have received in the past, any assistance from another Benevolent Fund or Charitable Organisation?

Yes  No

- currently applying, or intending to apply, to any other Benevolent Fund or Charitable Organisation?

Yes  No

If the answer to either of these questions is yes, please give details below:

## Step 10

**Declaration**

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I confirm that all the questions on this form have been fully and truthfully answered to the best of my ability and that all income and assets have been declared. I will inform the ICE Benevolent Fund immediately if there are any changes in my circumstances.

*I have read and understood the ICE Benevolent Fund's Data Protection Policy. I give my permission for information supplied by me to be stored and processed as indicated in the policy.*

Signed..... Date.....

When completed please return to: **ICE Benevolent Fund, 5 Mill Hill Close, Haywards Heath, West Sussex, RH16 1NY.**

**T** 01444 417 979 **E** info@icebenfund.com