

Financial Assistance: UK application



Your details

Surname: _____ Mr/Mrs/Miss//Ms/Other (please state): _____

First name(s): _____ Nationality: _____

Address: _____ Date of birth: _____

ICE Membership Number: _____

Status:

Postcode: _____ Country: _____ Married Single Widowed

Telephone No: _____ Divorced Separated Co-habiting

Email address: _____

If you are not a member of ICE please state your relationship to the member _____

Your family

Spouse Partner Name: _____ Date of birth: _____

Children under 18 years old

Name: _____ Date of birth: _____ Live at home: _____ Full-time education: _____

_____ Yes No Yes No

_____ Yes No Yes No

_____ Yes No Yes No

_____ Yes No Yes No

Other household member(s)

Name: _____ Date of birth: _____ Live at home: _____ Full-time education: _____

_____ Yes No Yes No

Please state relationship _____



Reason for applying

Please give a brief reason why you are applying to the ICE Benevolent Fund: _____

Do you or your partner own or drive a car? Yes No

Expenses

Please give all financial information as monthly amounts.

Living expenses

Monthly

Mortgage: _____	_____
Rent: _____	_____
Council Tax: _____	_____
Water rates: _____	_____
Endowment premium (supporting mortgage) _____	_____
Residential / Care Home fees _____	_____
Other endowment premium _____	_____

Other essential expenditure

Details: _____	Value: _____
_____	_____
_____	_____
_____	_____



Income

Please give all financial information as monthly amounts.

Earned income

Self

Partner/Spouse

Net earned income: _____

All other income e.g. investment and savings interest: _____

Net earned income - Other household members: _____

Pension income

Self

Partner/Spouse

Occupational pension 1: _____

Occupational pension 2: _____

Occupational pension 3: _____

Annuity: _____

Other private pensions: _____

Please give the weekly amounts for all State Benefits:

Self

Partner/Spouse

Income Support: _____

Universal Credit: _____

Job Seekers Allowance: _____

Employment & Support Allowance: _____

Pension Credit: _____

DWP State Retirement Pension: _____

Child Tax Credit: _____

Working Tax Credit: _____

Widows Benefit: _____

Personal Independence Payment Care: _____

Personal Independence Payment Mobility: _____

Disability Living Allowance Care: _____

Disability Living Allowance Mobility: _____

Attendance Allowance: _____

Housing Benefit / Mortgage Support: _____

Council Tax Support: _____



	Self	Partner / Spouse
Child Benefit: _____	_____	_____
Carer's Allowance: _____	_____	_____
Other Benefits: _____	_____	_____
_____	_____	_____
_____	_____	_____

Assets

What type of property do you own?

For example - house, flat, bungalow, land.

Current value of the property

Main property (home): _____

Second property: _____

Please give balances in:

	Self	Partner/Spouse	Investment type
Bank current: .	_____	_____	_____
Bank savings:	_____	_____	_____
Other bank account:	_____	_____	_____
Other bank account:	_____	_____	_____
Other bank account:	_____	_____	_____
Building society:	_____	_____	_____

Other savings

Post Office: _____

National Savings/Bonds: _____

Premium Bonds: _____

Investments - Current values

Investment type	Self	Partner/Spouse
ISA:	_____	_____
Lisa:	_____	_____
Stocks & shares:	_____	_____
Other:	_____	_____



Liabilities

Please list everything you owe including credit card balances, loans, credit agreements.

Mortgage outstanding: _____ Mortgage end date: _____

Creditor:	Outstanding balance:	Monthly repayment:
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____

How did you hear about the ICE Benevolent Fund?

- Ben Fund email
- Ben Fund newsletter
- Ben Fund website
- Ben Fund letter
- Google search
- ICE email
- ICE newsletter
- ICE letter
- NCE article
- NCE website
- Other
- ICE website

Are you a member of any other Institution?

Yes No If yes, please state which: _____



Declaration

Are you or anyone in your household:

Currently receiving, or have received in the past, any assistance from another Benevolent Fund or other charity? Yes No

Currently applying, or intending to apply to another Benevolent Fund or other charity? Yes No

If the answer to either of these questions is yes, please give details below: _____

I confirm that all the questions on this form have been truthfully answered to the best of my ability and that all income and assets have been declared. I will inform the ICE Benevolent Fund immediately if there are any changes in my circumstances.

Privacy Policy statement:

I have read and understood the ICE Benevolent Fund's Privacy Policy.
I give my permission for information supplied by me to be stored and processed as indicated in the policy and for my personal information to be shared with the ICE Benevolent Fund local visitor as appropriate.

If you have any further information that you have not already been able to submit on this form, please add it below. Feel free to add extra pages if necessary.

Signed: _____ Date: _____

When completed please return to:

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