

Planning for a richer retirement

Workshop objective

The aim of this workshop is to allow you time to consider your future retirement and give you the tools to ensure you are working towards a fulfilling retirement.

Workshop length

09.30 – 16.45

Workshop outline

Arrive at 09.00 for a prompt 09.30 start.

Introduction

Personal introductions, course timetable and what to expect from the day.

Retirement planning

- Focusing on the impact of retirement
- What concerns do you have about retirement?
- What are you hoping for in retirement?
- What opportunities can you identify?
- How to plan more effectively for a richer retirement

The financial aspects of retirement (including break)

- Investing
- IFA support
- Budgeting
- Wills and Power of Attorney
- Inheritance tax
- Retirement benefits

Health and fitness

- Changes in lifestyle and impact on health
- Staying active in retirement
- Private health insurance



Lunch break

Working in retirement

- Why continue to work?
- Alternatives to work
- Self-employment

Creative use of leisure time

- Travel and Holidays
- Adult Education
- Hobbies & leisure pursuits

Moving home

- Why move?
- Things to consider

Relationship

- Maintaining relationships
- Building new social circles

Course conclusion

- Questions and answers
- Summary
- Access to handout materials and further online help

Who is this workshop for?

Anyone who is thinking about retiring or reducing their working hours.

What will I learn?

You will leave with a greater understanding of how to plan and enjoy an active retirement lifestyle.

Your trainer – Laterlife

The ICE Benevolent Fund has teamed up with Laterlife, the leading UK provider on retirement preparation courses, to give ICE members a head start in planning their retirement.